

Form G

Invitation for Resolution Plans

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF FERRO ALLOYS CORPORATION LIMITED (FACOR)

S. No.	Particulars	
1	NAME OF CORPORATE DEBTOR	Ferro Alloys Corporation Limited
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	27 th September, 1955
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Ministry of Corporate Affairs Registrar of Companies (ROC) - Cuttak, Orissa
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	L45201OR1955PLC008400
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	<u>Address of the Registered Office</u> DP NAGAR RANDIA BHADRAK ORISSA 756135 <u>Address of the Principal (Corporate) Office:</u> FACOR HOUSE, A-45-50, Sector 16, Noida, District Gautam Budh Nagar, Uttar Pradesh -201301
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	6 th July 2017 As per NCLT Kolkata Bench in respect of Company Petition (I.B.) No. 251/KB/2017
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	02/04/2018 (270 days from the Insolvency Commencement date)
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	The Information Memorandum (IM) was initially issued by the Resolution Professional to the Committee of Creditors on 4 th August 2017. The updated IM was then made available to prospective resolution applicants on 12 th December, 2017 through the virtual data room created for the purpose. The earlier process of inviting resolution plan has since been extended and a fresh process for invitation has been initiated by way of a newspaper advertisement dated 6 th March, 2018. The IM already prepared shall be continued to be made available to the prospective resolution applicants

		through the virtual data room created for the purpose upon submission of confidentiality undertaking.
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Electronic
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	6 th March, 2018
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	Website notification dated 5 th March, 2018 (website: www.facorgroup.in) (Expression of Interest was invited for submission of Resolution Plan - Newspaper Advertisement in Economic Times dtd. 3rd November, 2017)
12	DATE OF ISSUE OF EVALUATION MATRIX	8 th February 2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	The Evaluation Matrix is attached to EOI document on website
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	12-03-2018
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	Sealed Envelope by Post/by hand to RP at the Correspondence Address.
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Mr. K.G. Somani, K.G. Somani & Co., 4th Floor, 3/15, Asaf Ali Road New Delhi – 110002 kgsomani@kgsomani.com
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	NIL
18.	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/IPA-001/IP-P00300/2017-18/10544

Date :6th March, 2018

Place: New Delhi